

## RESEARCH REVIEW AND RELEASE (R&R) FORM

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<b>NOTES</b>
Is this part of a cross-center initiative? If yes, which one?
Other:

<b>SUMMARY</b>

<b>RELEASE VERIFICATION</b>		
<b>Author</b>	I have read and agreed to the review procedures listed here and in the attached document before submitting this piece for publication by TPC.	
	Signature	Date
<b>Center Director</b> (Mark Mazur, Kim Rueben, Eric Toder)	I verify that this document has been reviewed for substance and presentation and meets the Tax Policy Center's quality and review standards.	
	Signature	Date

## **Cross-Center Initiatives**

**Urban's cross-center initiatives highlight work from around the Institute. Please see if your publication fits any of the criteria for the initiatives listed below. You may choose more than one, as appropriate.**

### **Beyond High School: Education and Training**

Products that examine policies, programs, or issues related to postsecondary education and training and connecting youth and adults to the workforce.

Specifically, products related to

- access to, affordability of, financing of, and success in higher education;
- job preparation and training, career pathways, or other workforce development approaches for youths and adults;
- adult education or adult English-language learner programs; or
- apprenticeships and other work-based learning opportunities for youths and adults.

### **Education Policy Program**

Products written by or prepared in coordination with Education Policy Program staff and approved for publication within the Program by Matt Chingos.

### **Inequalities and Mobility**

Products that

- mention inequality and/or social or economic mobility in the title or description of work, or
- have a gap or gaps between populations as a major theme or topic (primary or secondary), or
- primarily focus on programs or policies that have clear implications for inequality or mobility.

### **Kids in Context**

Products that are child-focused, but consider children within the broader context, by looking

- across generations (e.g., effect of adult-focused policies on children); or
- across domains, policies, or program siloes (e.g., the effect of health on child educational outcomes); or
- through a rich community contextual lens.

### **Low-Income Working Families**

Products funded under the auspices of the Low-Income Working Families project.

### **Neighborhoods and Youth Development**

Products written by staff from or collaborating with the Neighborhoods and Youth Development team.

### **Opportunity and Ownership**

Products that pertain to assets, debts, wealth, saving, financial capability and products, wealth inequality, or wealth mobility.

**Performance Management and Measurement**

Products that primarily focus on the practice of performance measurement and management of organizations, including topics related to building an organizational culture of learning, developing logic models or theories of change, identifying and selecting performance indicators, analyzing and using data for continuous program improvement, communicating results to stakeholder groups, performance contracting, and performance budgeting.

**Program on Retirement Policy**

Products that pertain to aging or retirement.

**Program on Immigrants and Immigration**

Products that

- focus on immigrants, refugees, children of immigrants, or language access; or
- don't have a clear immigrant focus but include a substantial number of immigrants, refugees, or children of immigrants among the study population, and speak to issues specific to those populations.

**Social Determinants of Health**

Products that make a connection between a non–health care system or policy and an individual or community/place health or developmental outcome.

**State and Local Finance Initiative**

Products completed through or in collaboration with the State and Local Finance Initiative.

**Tax Policy and Charities**

Products that pertain to tax policy surrounding charities.

**Washington, DC Research Initiative**

Products primarily focused on DC or the DC region, or products with a particular emphasis on DC.

# FOR ALL TPC PUBLICATIONS

<p><input type="checkbox"/> <b>INDIVIDUAL TAXES</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Alternative minimum tax (AMT)</li> <li><input type="checkbox"/> Capital gains and dividends</li> <li><input type="checkbox"/> Child care and child tax credits</li> <li><input type="checkbox"/> Consumption taxes (individual)</li> <li><input type="checkbox"/> Earned income tax credit (EITC)</li> <li><input type="checkbox"/> Education</li> <li><input type="checkbox"/> Estate, gift, and inheritance taxes</li> <li><input type="checkbox"/> Health care</li> <li><input type="checkbox"/> High-income households</li> <li><input type="checkbox"/> Homeownership</li> <li><input type="checkbox"/> Income tax (individual)</li> <li><input type="checkbox"/> Low-income households</li> <li><input type="checkbox"/> Marriage penalties and bonuses</li> <li><input type="checkbox"/> Medicare</li> <li><input type="checkbox"/> Payroll taxes</li> <li><input type="checkbox"/> Retirement</li> <li><input type="checkbox"/> Social Security</li> <li><input type="checkbox"/> Tax administration (individual)</li> <li><input type="checkbox"/> Tax compliance (individual)</li> <li><input type="checkbox"/> Tax credits (individual)</li> <li><input type="checkbox"/> Tax expenditures (individual)</li> <li><input type="checkbox"/> Tax rates</li> <li><input type="checkbox"/> Unemployment taxes and compensation</li> </ul>	<p><input type="checkbox"/> <b>BUSINESS TAXES</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Consumption taxes (business)</li> <li><input type="checkbox"/> Corporate income tax</li> <li><input type="checkbox"/> Energy/environmental tax</li> <li><input type="checkbox"/> Income taxes (business)</li> <li><input type="checkbox"/> International taxation</li> <li><input type="checkbox"/> Nonprofits</li> <li><input type="checkbox"/> Pass-through entities</li> <li><input type="checkbox"/> Small businesses</li> <li><input type="checkbox"/> Tax administration (business)</li> <li><input type="checkbox"/> Tax compliance (business)</li> <li><input type="checkbox"/> Tax credits (business)</li> <li><input type="checkbox"/> Tax expenditures (business)</li> <li><input type="checkbox"/> Tax rates (business)</li> </ul>	<p><input type="checkbox"/> <b>FEDERAL BUDGET AND ECONOMY</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Congressional budget initiative</li> <li><input type="checkbox"/> Economic effects of tax policy</li> <li><input type="checkbox"/> Economic stimulus</li> <li><input type="checkbox"/> Federal budget</li> <li><input type="checkbox"/> Federal debt</li> <li><input type="checkbox"/> Federal revenue</li> <li><input type="checkbox"/> Federal spending</li> <li><input type="checkbox"/> Revenue sources</li> </ul> <p><input type="checkbox"/> <b>CAMPAIGNS, PROPOSALS, AND REFORM</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Budget proposals</li> <li><input type="checkbox"/> Current legislative proposals</li> <li><input type="checkbox"/> Fundamental reform proposals</li> <li><input type="checkbox"/> Presidential campaign proposals</li> </ul> <p><input type="checkbox"/> <b>STATE AND LOCAL ISSUES</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Economic development tax incentives</li> <li><input type="checkbox"/> State and local budgets</li> <li><input type="checkbox"/> State and local taxes</li> <li><input type="checkbox"/> Tax-exempt bonds</li> </ul>
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