

Private Data, Public Impact: Unlocking Insights to Advance Financial Well-Being

Thursday, March 28, 2024, 2:00 p.m. to 4:30 p.m. EDT

- 1:30 p.m. Check-in
- 2:00 p.m. Opening remarks
- **Thea Garon**, Associate Director, Financial Well-Being Data Hub, Urban Institute
 - **Sarah Rosen Wartell**, President, Urban Institute
- 2:15 p.m. Fireside chat
- **Raj Date**, Managing Partner, Fenway Summer
 - **Signe-Mary McKernan**, Vice President, Labor, Human Services, and Population, Urban Institute (*moderator*)
- 2:45 p.m. Audience Q&A
- 3:00 p.m. Panel discussion
- **Mathieu Despard**, Vice President, Research and Policy, SaverLife
 - **Alena Stern**, Chief Data Scientist, Office of Race and Equity Research, Urban Institute
 - **Chris Wheat**, President, JPMorgan Chase Institute
 - **Thea Garon**, Associate Director, Financial Well-Being Data Hub, Urban Institute (*moderator*)
- 3:45 p.m. Audience Q&A
- 4:00 p.m. Partner Spotlight
- **Nick Mitchell-Bennett**, CEO, cdc | come dream. come build.
 - **Yolanda Davila**, Senior Vice President, Community Development Banking, PNC Bank (*moderator*)
- 4:25 p.m. Closing remarks
- **Thea Garon**, Associate Director, Financial Well-Being Data Hub, Urban Institute
- 4:30 p.m. Networking reception
- 6:00 p.m. Event concludes