



State of the Cities 2020: Leading through a Pandemic

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Housekeeping

- Event is being recorded and the recording will be posted online afterward.
- The speaker biographies are available online.
- All participants are muted.
- Type your **questions** or **comments** into the Q&A box at any time.



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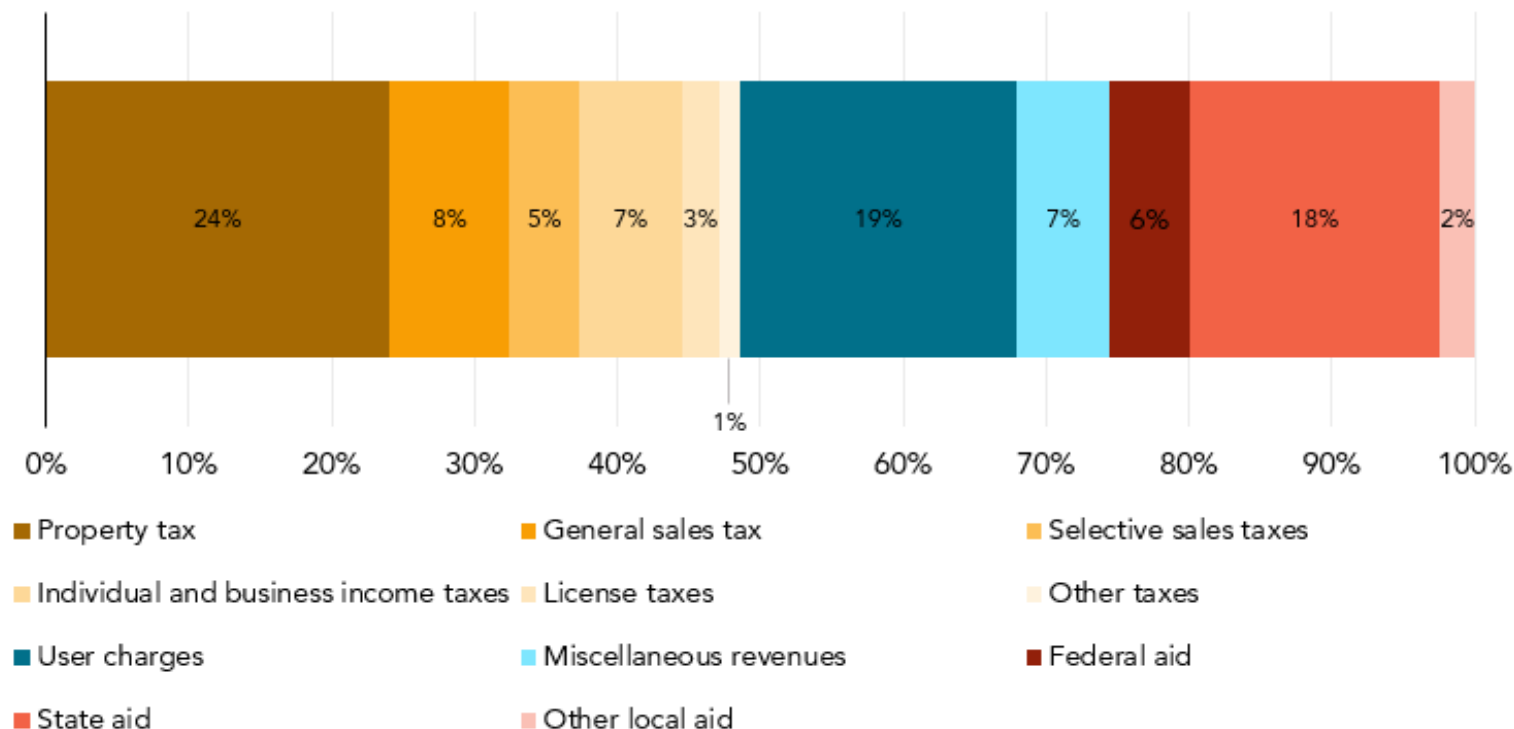
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Many City Revenue Sources Are At Risk in The COVID-19 Pandemic and Recession

FIGURE 1

Breakdown of General Revenue by Source

Share of total, 906 largest cities with population over 50,000, fiscal year 2017



Source: US Census Bureau. Annual Survey of State and Local Government Finances (2017).

Notes: General revenue excludes "business-like" government activities such as water and gas utilities or employee retirement trusts.



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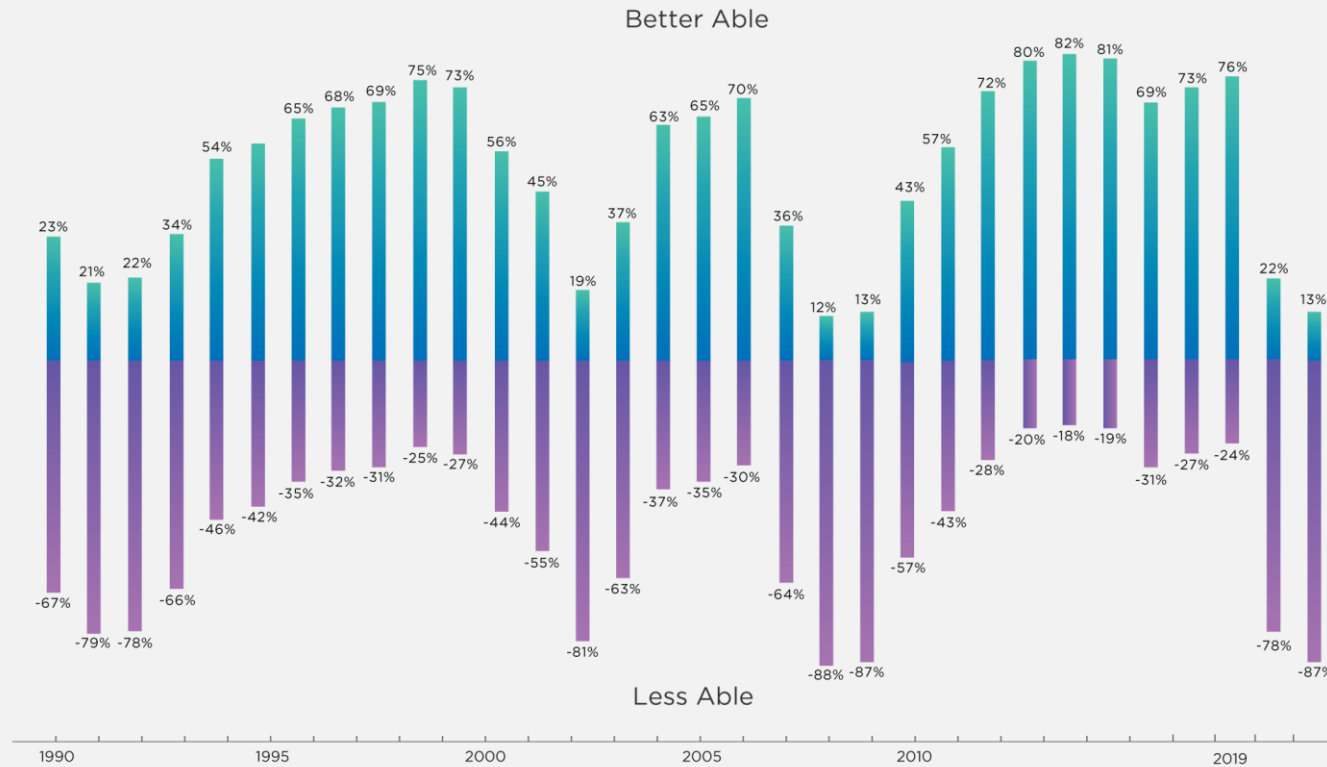
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Carolyn M. Coleman, Executive Director

League of California Cities

September 29, 2020

Share of Cities **Better** / **Less Able** to Meet Fiscal Needs



FY 2020 - FY 2021 Revenue Loss Estimation by TAX STRUCTURE



Key Revenue Losses for CA Cities through FY 21-22

\$2.26 billion
Sales Taxes

\$1.37 billion
Hotel/Bed Taxes

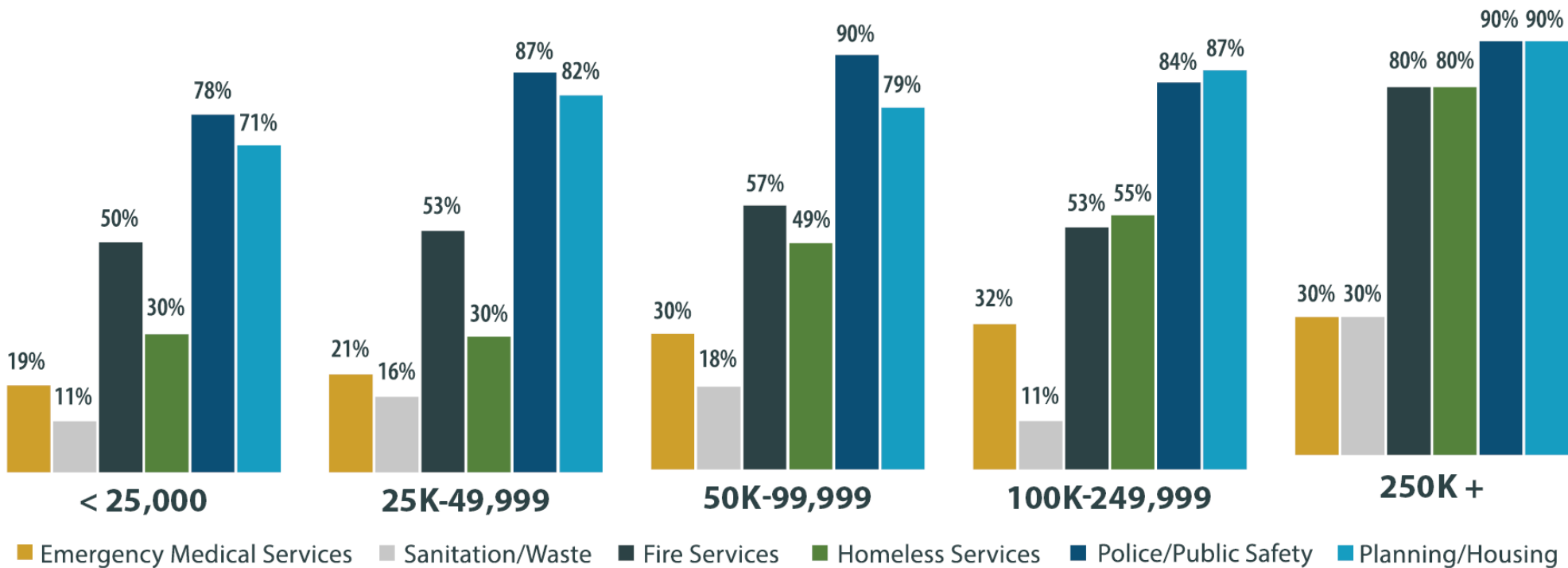
Cities anticipate a nearly **\$7 BILLION**
GENERAL REVENUE SHORTFALL

The Impact on Core Services



Core Services Face Significant Impacts Regardless of City Size

Percentage of cities by population





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