

Emerging Issues in Philanthropy Seminar

Urban Institute's Center on Nonprofits and Philanthropy,
Regulation of Nonprofits and Philanthropy Project

Roundtable Discussion of a New Report:

State Regulation and Enforcement in the Charitable Sector

Monday, September 26, 2016

9:30 a.m. – 3:30 p.m.

AGENDA

9:00 a.m. – 9:30 a.m.

Continental breakfast

9:30 a.m. – 9:50 a.m.

Welcome and Program Overview

- Elizabeth T. Boris, institute fellow, Center on Nonprofits and Philanthropy, Urban Institute; Waldemar A. Nielsen Chair of Philanthropy, Georgetown University
- Cindy M. Lott, director, Nonprofit Management Program, School of Professional Studies, Columbia University; senior fellow, Center on Nonprofits and Philanthropy, Urban Institute

9:50 a.m. – 11:15 a.m.

State Regulation and Enforcement in the Charitable Sector
Report Summary and Discussion

- **Moderator:** Steven Rathgeb Smith, executive director, American Political Science Association

Report Summary:

- Cindy M. Lott
- Belinda Johns, former assistant attorney general, California Attorney's General Office (retired) via WebEx

Discussants:

- Janet M. Kleinfelter, president, National Association of State Charities Officials
- Marion Fremont-Smith, senior research fellow, Hauser Institute for Civil Society, Harvard University

Roundtable Discussion

11:15 a.m. – 12:30 p.m.

State of the States: Trends in State Regulatory Activity

- **Moderator:** Cindy M. Lott

Opening Remarks:

- Alissa Gardenswartz, deputy attorney general, Consumer Protection, Office of the Attorney General, State of Colorado
- Tim Delaney, president and chief executive officer, National Council of Nonprofits
- John Tyler, general counsel and corporate secretary, Ewing Marion Kauffman Foundation

12:30 p.m. – 1:00 p.m.

Break

1:00 p.m. – 2:15p.m.

Status of Research on State Level Regulation of Nonprofits and Philanthropy

- **Moderator:** Alan J. Abramson, professor and director, Center for Nonprofit Management, Philanthropy, and Policy, George Mason University

Opening Remarks:

- Putnam Barber, senior advisor, Nancy Bell Evans Center on Nonprofits and Philanthropy, University of Washington
- Lloyd Hitoshi Mayer, professor, Notre Dame Law School via WebEx
- Angela Bies, associate professor, Global Philanthropy and Nonprofit Leadership, School of Public Policy, University of Maryland

Roundtable Discussion

2:15 p.m. – 3:15 p.m.

Next Steps: Incentivizing Research and Developing a Research Agenda on State Nonprofit Regulatory Issues

- **Moderator:** Elizabeth T. Boris

Opening Remarks:

- Karen Gano, assistant attorney general, Special Litigation Unit, Connecticut Attorney General's Office
- Kirsten Grønbjerg, professor, School of Public and Environmental Affairs (Bloomington) and Efroymson Chair in Philanthropy, Lilly Family School of Philanthropy (IUPUI)

3:15 p.m. – 3:30 p.m.

Wrap-up and Closing Remarks

- Cindy M. Lott
- Elizabeth T. Boris

3:30 p.m.

Adjourn